

### MARKET OUTLOOK

The market continues to be focused on the weather. Abnormally cold temperatures are expected to cause large natural gas storage withdrawals in January. Prices are a bit higher now than in December 2009, but still are at levels that offer good fixed prices for 2010.

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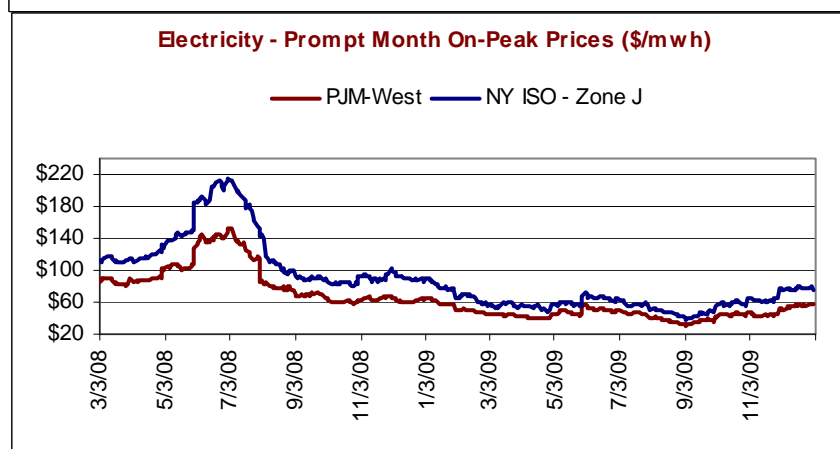
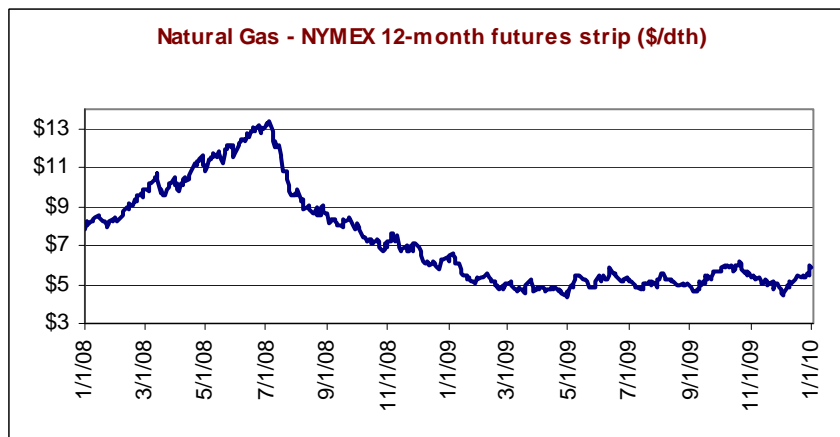
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APPI provides account analysis, supplier due diligence, and strategy development that reduces electricity and natural gas costs. APPI's independence, technical infrastructure and industry expertise provides clients access to competitive pricing and other information from energy suppliers nationwide.

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